Form 49 [Rule 13.19]

COURT FILE NUMBER

2201-12828

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

EXPORT-IMPORT BANK OF CHINA

DEFENDANT

CHANGHUA ENERGY CANADA LTD.

DOCUMENT

DOCUMENT

AFFIDAVIT

(Confirming Discharge of Receiver)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS

OF #3°

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Counsel for FTI Consulting Canada Inc., in its capacity as the Court-

appointed receiver of Changhua Energy Canada Ltd.

File No: 1001122095

AFFIDAVIT OF DUSTIN OLVER

Sworn on October 17, 2024

- I, Dustin Olver, of Alberta, SWEAR AND SAY THAT:
- 1. I am a Senior Managing Director and Licensed Insolvency Trustee with FTI Consulting Canada Inc., the Court-appointed receiver (the Receiver) of Changhua Energy Canada Ltd. in the above-captioned matter. As such, I have personal knowledge of the matters herein deposed to, except where based on information and belief, and where so stated, I verily believe the same to be true.
- This Affidavit is sworn to confirm that the requirements for discharge set out in Justice E.J. Sidnell's November 7, 2023, Distribution of Funds and Discharge of Receiver Order (the Distribution and Discharge Order) have been fulfilled.

<u>Distribution of Funds and Completion of Remaining Administrative Activities</u>

3. In accordance with paragraph 2 of the Distribution and Discharge Order, the Receiver made an interim distribution of \$962,836.00 to Export-Import Bank of China on November 21, 2023.



- 4. In accordance with paragraph 4 of the Distribution and Discharge Order, the Receiver made a final distribution of \$90,000.00 to Export-Import Bank of China on August 29, 2024.
- In accordance with paragraph 7 of the Distribution and Discharge Order, the Receiver has completed all matters and administrative activities set out and described in the Second Report of the Receiver, dated October 30, 2023.
- 6. I make this Affidavit to confirm the requirements for discharge set out in the Distribution and Discharge Order have been fulfilled, to facilitate the discharge of FTI Consulting Canada Inc. as the Receiver in this matter, and for no improper purpose.

Commissioner for Oaths in and for the Province of Alberta

Daniel Stethem
Barrister and Solicitor

Bustin Olver